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Current Project Status:	<input type="checkbox"/> Major Investment Study	<input type="checkbox"/> Environmental Clearance
<i>(Check if completed)</i>	<input type="checkbox"/> Right-of-Way Acquisition	<input type="checkbox"/> Engineering / Design
	<input type="checkbox"/> Specification	<input type="checkbox"/> Procurement

HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM

Application for financial assistance

Section II. PROJECT INFORMATION (continued)

☐ **Current Project Status Comments:**

☐ **Construction Timing:** (Provide the current project schedule and the accelerated schedule if additional funding is provided. Please provide the major milestones and dates here and attach a detailed version to the application, including a monthly drawdown schedule.)

☐ **Transit Project Timing:** (Provide schedule of anticipated purchase (s) or construction if funding is provided.)

Describe, and to the extent possible, quantify the benefits of the project in terms of *economic impact*.
(20 points)

Application for financial assistance

Describe, and to the extent possible, quantify the benefits of the project in terms of *mobility or air quality*.
(20 points)

[illegible]

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HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM

Application for financial assistance

Section III. FINANCIAL INFORMATION

Please indicate the type of financial assistance being requested:

() Loan () Credit Enhancement () Other

Amount of Loan: _____ **Term (years)** _____

Please attach a comprehensive explanation to the application.

Describe the financing request: (Include project sponsors, financing commitments, and current status of funding. List the total sources of funds for the project, the amount to be financed through a HELP loan.)

Source and Timing of Repayment: (Describe in detail the revenue stream to repay the loan and provide the legal authority.)

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Section III. FINANCIAL INFORMATION (continued)

Dedicated revenue stream(s) for HELP repayment:

Please note: the table may be modified to reflect specific project payback requirements and submitted as a spreadsheet attachment tailored to specific applicant requirements. (Possible 40 points)

Please describe the revenue source for repayment of the HELP loan:

☐ General Funds ☐ HURF Revenues ☐ Excise [sales] Tax ☐ Private Contribution

☐ Other _____

Principal repayment source	FY Year 1 Principal	FY Year 2 Principal	FY Year 3 Principal	FY Year 4 Principal	FY Year 5 Principal
1.					
2.					
3.					
Total principal repayment source	\$	\$	\$	\$	\$

Interest repayment source	FY Year 1 Interest	FY Year 2 Interest	FY Year 3 Interest	FY Year 4 Interest	FY Year 5 Interest
1.					
2.					
3.					
Total interest repayment source	\$	\$	\$	\$	\$

Additional requirements checklist:

(Please provide with the application.)

☐ Formal Recognition of Project Support (as applicable) _____

☐ Most Recent Financial Statement _____

HIGHWAY EXPANSION AND EXTENSION LOAN PROGRAM

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SECTION IV. SUBMITTAL REQUIREMENTS

An original and three copies of the HELP Financial Assistance Application, and all applicable attachments, may be submitted to the following for initiation of the evaluation process:

Highway Expansion and Extension Loan Program	Attention:
Arizona Department of Transportation	Finance Administrator
Financial Management Services	Phone (602) 712-7441
206 S. 17 th Avenue	Fax (602) 712-6672
Mail Drop 200B	
Phoenix, Arizona 85007-3213	

Please note that applications may be submitted on a disk. Electronic versions of the application are available. Applications are public records under ARS 39-121.

The authorized person for the applicant must read, agree and sign the statement below for this to be considered an official application.

As the Applicant, or as an authorized representative of the Applicant, I hereby submit this Application for Financial Assistance and represent that the information and financial data contained herein are true and correct to the best of my knowledge. I understand that additional information may be requested and authorize the Arizona Department of Transportation to independently verify any information contained in this application. I also understand that the acceptance and consideration of this application does not constitute a commitment of funds by the State Transportation Board.

Signature

Typed or Printed Name

Signatory's Title

Date